

Issuer of the digital token Treasury Token – Treasury d.o.o. Belgrade, registration number 21900796, headquartered in Belgrade – Zvezdara, Veljka Dugoševića 54, Tax ID 113616843 (hereinafter: “**Treasury**” or “**Issuer**”), authorized to publish the White Paper for the initial offering of 28,301 Treasury Tokens by the Decision on Approval of the White Paper issued on September 6, 2024, by the Securities Commission of the Republic of Serbia, under reference number 9/2-101-1900/13-24 (hereinafter: the “**Decision**”), pursuant to Article 26 of the Digital Assets Act, has on December 5, 2024, prepared:

ADDENDUM TO THE WHITE PAPER

In Belgrade, December 5, 2024

1. Reasons for Preparing the Addendum to the White Paper

The initial offering of digital tokens – Treasury Tokens began on October 8, 2024, and the White Paper stipulates that the offering will last 120 days from the start date. Considering our desire to provide investors with a longer period to purchase Treasury Tokens and to ensure the success of the initial offering, we have decided to extend the duration of the offering until April 5, 2025.

Additionally, in the interest of interested parties and investors, we have decided that Treasury Tokens can be acquired at a discounted price of €102 in Serbian dinar equivalent at the middle exchange rate determined by the National Bank of Serbia on the day of the token sale. This applies until 20,000 Treasury Tokens are sold, without a time limit within a 3-month period from the start of the subscription and payment of digital assets, as stipulated in the White Paper.

We believe that both changes are in the interest of investors and the Issuer and do not affect the rights and obligations provided by the White Paper.

2. Addendum to the White Paper

Pursuant to Article 26 of the Digital Assets Act, the issuer of Treasury Tokens is making changes to the White Paper via this Addendum. The changes are as follows:

a. Amendment to Section 8.1, Paragraph 2 of the White Paper

Section 8.1 of the White Paper is amended in Paragraph 2, which now reads:

"The initial offering for subscription and payment of Treasury Tokens will last from the date of publication of the start of the initial offering of Treasury Tokens on the website www.treasury.com, beginning at 8:00 AM on the first day, until April 5, 2025, at 12:00 midnight, which is the last day of the initial offering."

b. Amendment to Section 8.4 of the White Paper

Section 8.4 of the White Paper is entirely amended to read:

"8.4. Special Terms for Early-Stage Buyers of Digital Tokens

From the start of the subscription and payment for digital assets, in accordance with Section 8.1 of the White Paper, and until the sale of a total of 20,000 Treasury Tokens, investors who purchase Treasury Tokens will be eligible for a discount. Each Treasury Token, instead of the regular price of €106 in Serbian dinar equivalent at the middle exchange rate determined by the National Bank of Serbia on the day of the token sale, will be sold at a price of €102 in Serbian dinar equivalent at the middle exchange rate determined by the National Bank of Serbia on the day of the token sale.

Once a total of 20,000 Treasury Tokens are sold, the discount defined in the previous paragraph of this section will no longer apply."

All other data and information contained in the White Paper approved by the Decision remain unchanged.

3. Rights of Investors

Investors who have purchased or committed to purchase or subscribe to digital assets – Treasury Tokens prior to the publication of this Addendum to the White Paper have the right to withdraw from the purchase or subscription of Treasury Tokens within 2 business days of the publication of this Addendum to the White Paper by sending written notification to the Issuer at info@treasury.com from the email address provided during registration.

If an investor has already made payment for Treasury Tokens but submits a written notification to the Issuer within 2 business days of the publication of this Addendum to withdraw from the purchase, the paid amount will be refunded within 3 business days after the initial offering is declared successful or after the expiration of the offering period if it is unsuccessful.

4. Declarations and Warnings

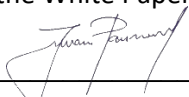
Warning: Investments in digital tokens are not covered by regulations governing deposit insurance or investor protection, nor by regulations governing consumer protection in financial services.


The Republic of Serbia, the Securities Commission, the National Bank of Serbia, and other competent authorities and public bodies bear no responsibility for any potential damages or losses incurred by investors and/or third parties related to investments in issued digital tokens.

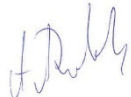
5. Statements of Responsible Persons

Having undertaken all necessary measures, we declare that, to the best of our knowledge, the information in this Addendum to the White Paper is accurate and complete, and no facts have been omitted that could affect the truthfulness and completeness of the information in this Addendum.

We declare that the information contained in this Addendum to the White Paper is true and complete.

Jovan Paunović, director UCIN 2303982710340 _____


Vladimir Cvejić, director UCIN 3101987781027 _____


Aleksandar Petrović, co-founder UCIN 1109977710117 _____


In Belgrade, 05.12. 2024. godine

Treasury d.o.o. Beograd - Zvezdara

Jovan Paunović, direktor _____
